Eighth Annual Conference on Employee Benefits and Social Insurance
March 29, 2019 – The I-Hotel, Champaign, Illinois

Program (Tentative)

8:00 – 8:30  Continental breakfast

8:30 – 8:45  Welcome/Introduction

8:45 – 10:00  Private pensions (I)
John Turner – Tax treatment of IRAs & 401(k)s with both pre- and post-tax contributions
Jennifer Brown – Waiting periods for plan participation
Barry Kozak – Market return cash balance plans

10:00 – 10:10  Break

10:10 – 11:00  Healthcare & wellness
Julian Rief & David Molitor – Workplace wellness programs
Elizabeth McCuskey – Federalism and state single payer programs

11:00 – 11:10  Break

11:10 – 12:00  Portability
Dana Muir – IRA rollovers
Paul Secunda – Portable benefits

12:00 – 1:00  Lunch – Jonathan Forman – Fully funded pensions

1:00 – 2:15  ERISA “grab bag”
Andrew Stumpff – Possible unconstitutionality of ERISA’s preemption provision
Donald Bogan – Arbitration of ERISA disputes
Peter Wiedenbeck – ERISA disclosure claims

2:15 – 2:25  Break
2:25 – 3:40  **Public pensions and pension shareholders**
Leigh Anenson – Constitutional limits on public pension reform
Amy Monahan – 50-state survey or California Supreme Court case
David Webber – Pension shareholders and labor power

3:40 – 3:45  **Break**

3:45 – 5:00  **Private pensions (II)**
Kathy Moore – Missing pensions and participants
Natalya Shnitser – Proposed “employer” regulation and multiple employer plans
Norman Stein – Social Security retirement age